

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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	:	
In re	:	Chapter 11
	:	
DELPHI CORPORATION, <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
Debtors.	:	(Jointly Administered)
	:	
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AFFIDAVIT OF PUBLICATION OF LYNN HENDERSON IN THE
SAGINAW NEWS

AFFIDAVIT OF PUBLICATION

The Saginaw News, Saginaw, Michigan

STATE OF MICHIGAN
County of Saginaw

ss. Synn Henderson

Of the City of Saginaw, in said State and County, being duly sworn, deposes and says that ☐ he ☐ she is Principal Clerk of The Saginaw News, a newspaper printed and circulated in Saginaw county and that the annexed notice was published in said newspaper once each week for 1 times

The first publication being on the 17th day of Apr 2006
and the last publication being on the 17th day of Apr 2006

Sworn and subscribed to before me, the 18th day of Apr 2006

Kathleen M. Dudek

KATHLEEN M. DUDEK

Notary Public in and for Saginaw County, Michigan
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Per _____

IN DELPHI CORPORATION, et al.
Chapter 11
Case No. 05-44481 (ROD)
Debtor(s)
NOTICE OF REORGANIZATION HEARING
TO ALL CREDITORS OF THE DEBTORS, AND OTHER PARTIES-IN-INTEREST
PLEASE TAKE NOTICE THAT:
In accordance with an order entered on April 12, 2006 by the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), in the above-captioned Chapter 11 cases (the "Bar Date Order"), 5:00 p.m. Eastern Time on July 31, 2006 (the "General Bar Date") has been established as the last date for each person or entity (including individuals, partnerships, corporations, limited liability companies, estates, trusts, unincorporated associations, sole proprietorships, and governmental units) (individually, a "Person" or "Entity," and collectively, "Persons" or "Entities") to file a proof of claim in the chapter 11 cases of the above-captioned debtors and debtors-in-possession (collectively, the "Debtors"). A list of all Debtors and debtors-in-possession is attached hereto as Exhibit A.

On October 8, 2005, Delphi and certain of its U.S. subsidiaries filed voluntary petitions in the Bankruptcy Court for reorganization under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1330, as amended (the "Bankruptcy Code"). On October 14, 2005, three additional U.S. subsidiaries of Delphi filed voluntary petitions in the Bankruptcy Court for reorganization under the Bankruptcy Code. The term "Petition Date" shall mean the date on which each Debtor filed its chapter 11 bankruptcy petition as set forth on Exhibit A attached hereto. The General Bar Date and the procedures set forth below for filing proofs of claim apply to all claims against the Debtors that arise before the applicable Petition Date except for those holders of the claims listed below which are specifically excluded from the General Bar Date filing requirements:

1. **Who Must File a Proof of Claim.** Any holder of a claim to vote on a Debtor's plan filed by the Debtors or to share in the distributions from the Debtors' reorganized estates if you have a claim against any of the Debtors that arose prior to the applicable Petition Date, and such claim is not one of the types of claim described in Section 4 below. Claims based on acts or omissions of the Debtors that occurred before the applicable Petition Date must be filed on or prior to the General Bar Date, even if such claims are not now fixed, liquidated, or certain or did not mature or become fixed, liquidated, or certain before the applicable Petition Date. Under section 101(5) of the Bankruptcy Code as used in this Notice, the word "claim" means (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, set aside, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

2. **What to File.** The Debtors are providing a proof of claim form which you may use to file any claim you have in these cases. If the Debtors scheduled you as a creditor in any of the Debtors' schedules of assets and liabilities, you must file from time to time the "Schedules," the form sets forth the amount of your claim as scheduled and whether the claim is secured or unsecured, contingent or undisputed, and the name of the Debtor to whom the claim is owed. The form may be obtained at <http://www.uscourts.gov/electronic-filing> or at <http://www.delphidocket.com>.

All proofs of claim must be signed by the claimant or, if the claimant is not an individual, by a claimant's authorized agent. All proofs of claim must be written in English and be denominated in United States currency. You should attach to your completed proof of claim any documents on which the claim is based or which you attach a summary or an explanation as to why the documents are not available. If any supporting documentation provided with any proof of claim contains confidential information, such documentation will be subject to examination only by the party asserting the claim, the Debtors, the Debtors' counsel and advisors, the United States Trustee, counsel and advisors to the official committee of unsecured creditors appointed in these chapter 11 cases, Kurtzman Carson Consultants, LLC, the claims and reorganization agent in these chapter 11 cases, and any personnel of the United States Bankruptcy Court for the Southern District of New York. The confidentiality of all supporting documentation to any proof of claim and the information contained therein.

Any holder of a claim against more than one Debtor must file a separate proof of claim with respect to each Debtor and each holder of a claim must identify on its proof of claim the specific Debtor against which its claim is asserted and the exact number of that Debtor's reorganization case. A list of the names of the Debtors and their reorganization case numbers is attached hereto as Exhibit B.

3. **When And Where to File.** Except as provided for herein, all proofs of claim must be filed so as to be received no later than 5:00 p.m. Eastern Time on July 31, 2006 at the following address:

United States Bankruptcy Court
Southern District of New York
Delphi Corporation Claims
One Bowling Green
P.O. Box 5058
New York, New York 10274-5058

or sent by messenger or overnight courier:
United States Bankruptcy Court
Southern District of New York
Delphi Corporation Claims
One Bowling Green
New York, New York 10004-1400

Proofs of claim will be deemed filed only when actually received at the address above on or before the General Bar Date. Proofs of claim may not be delivered by facsimile, telexcopy, or electronic mail transmission.

Governmental units must file proofs of claims in these chapter 11 cases on or prior to the General Bar Date.

4. **Who Need Not File a Proof of Claim.** You do not need to file a proof of claim on or prior to the General Bar Date if you are:

(a) Any Person or Entity which agrees with the nature, classification, and amount of its claim set forth in the Schedules; and (b) whose claim against a Debtor is not listed as "disputed," "contingent," or "unliquidated" in the Schedules.

(c) Any Person or Entity which has already filed a proof of claim in the correct Debtor.

(d) Any Person or Entity which asserts a claim allowable under sections 503(b) and 507(a)(1) of the Bankruptcy Code as an administrative expense of the Debtors' chapter 11 cases.

care and life insurance; provided, however, that any such Person or Entity which elects to assert a claim against any of the Debtors based on a policy of life insurance or life insurance policy must file its proof of claim on or before the General Bar Date.

(e) Any Debtor or any direct or indirect subsidiary of any of the Debtors in which the Debtor has a controlling interest (as to which the Debtor is a controlling interest) as to which the Debtor has a claim against a Debtor previously has been allowed by or paid pursuant to, an order of the Bankruptcy Court.

(f) Any holder of a claim arising under or in respect of any of the following issuances of Delphi Corporation and its subsidiaries: (i) any unsecured debt (each, a "Noteholder"); (ii) those certain senior unsecured securities bearing interest at 6.55% and maturing on June 15, 2006; (iii) those certain senior unsecured securities bearing interest at 6.50% and maturing on May 1, 2009; (iv) those certain senior unsecured securities bearing interest at 6.50% and maturing on August 15, 2013; (v) those certain senior unsecured securities bearing interest at 7.25% and maturing on May 1, 2028; (vi) those certain 8.25% junior subordinated notes due 2033; or (vii) those certain adjustable-rate junior subordinated notes due 2033 (collectively, the "Unsecured Securities"), other than the indenture trustees of the Unsecured Securities; provided, however, that any Noteholder who wishes to assert a claim against the Debtors that is not based solely upon the outstanding principal and interest due on account of its ownership of such Unsecured Securities must file a proof of claim on or prior to the General Bar Date in respect of such claim; and

(g) Any holder of equity securities of, or other interests in, the Debtors solely with respect to such holder's ownership interest in or possession of such equity securities or other interest; provided, however, that any such holder which wishes to assert a claim against any of the Debtors that is not based solely upon its ownership of the Debtors' securities, including, but not limited to, claims for damages or rescission based on the purchase or sale of such securities, must file a proof of claim on or prior to the General Bar Date in respect of such claim.

This Notice is being sent by registered and certified mail with return receipt requested to you and to each business with the Debtors but may not have an unpaid claim against the Debtors. The fact that you have received this Notice does not necessarily mean that you have a claim and that the Debtors or the Bankruptcy Court believe that you have a claim against the Debtors.

5. **Excluded Claims and Unclaimed Liens.** Any person or entity which has a claim arising from the rejection of an Executory Contract must file a proof of claim on account of such claim against the Debtors on or before the last of (a) the General Bar Date or (b) 30 calendar days after the date of such rejection of such contract, whichever date is later. This notice is being sent to you under the General Bar Date.

6. **Amended Schedule Bar Date.** If the Debtors amend the Schedules on or after the date of this Notice (stated below) to reduce the amount of a claim, or to change the amount of a claim, or to change the classification of a claim against a Debtor, the bar date for filing a proof of claim in respect of such amended schedule claim is the later of (a) the General Bar Date or (b) 30 calendar days after a claimant is served with notice that the Debtors have amended their Schedules.

7. **Consequences Of Failure To File A Proof of Claim by The General Bar Date.** ANY HOLDER OF A CLAIM WHICH IS NOT EXEMPTED FROM THE REQUIREMENTS OF THIS NOTICE, AS SET FORTH IN SECTION 4 ABOVE, AND WHO FAILS TO TIMELY FILE A PROOF OF CLAIM IN ACCORDANCE WITH THE PROCEDURES SET FORTH IN THIS NOTICE, WILL BE BARRED FROM ASSERTING SUCH CLAIM AGAINST THE DEBTORS AND FROM PARTICIPATING IN ANY DISTRIBUTION OF THE DEBTORS' ASSETS ON ACCOUNT OF SUCH CLAIM.

8. **The Debtors' Schedules and Assets.** The Debtors' Schedules of Assets and Liabilities and/or Schedules of Executory Contracts and Unexecuted Contracts, as determined and not yet approved in any of the Debtors' Schedules, are being filed with this Notice. Copies of which are available to the Debtors' counsel and advisors.

As set forth above, if you agree with the nature, classification, and amount of your claim as listed in any of the Debtors' Schedules, you may not need to file a proof of claim. If you do not agree with the nature, classification, or amount of your claim as listed in any of the Debtors' Schedules, you must file a proof of claim on or before the General Bar Date in accordance with the procedures set forth in this Notice.

Copies of any of the Debtors' Schedules are available for inspection online at <http://www.delphidocket.com> or on the Court's Internet Website at <http://www.uscourts.gov/electronic-filing>. A login and password to the Court's Public Access to Electronic Court Records ("PACER") are required to access this information on the Court's Internet Website and can be obtained through the PACER Service Center at <http://www.pacer.uscourts.gov>. No login or password is required to access this information on the Debtors' Legal Information Website (<http://www.delphidocket.com>). Copies of any of the Schedules may also be examined between the hours of 9:00 a.m. and 4:30 p.m. Monday through Friday at the Office of the Clerk of the Bankruptcy Court, One Bowling Green, Room 511, New York, New York 10004-1400.

A holder of a possible claim against any of the Debtors should consult an attorney regarding any matters not covered by this Notice, such as whether the holder should file a proof of claim.

Dated: New York, New York, April 12, 2006.

SKADDEN, ARIPS, SLATE, MEAGHER & FLOM LLP
John Wm. Butler, Jr., John K. Lyons, Ron K. Ryan, Jr., Michael R. Marano (RM9632), Thomas E. Weisner, 333 West Wacker Drive, 11th Floor, Chicago, Illinois 60601, Four Times Square, Suite 2100, New York, New York 10036, and 1100 Avenue of the Americas, New York, New York 10020.
Attorneys for Delphi Corporation, et al. Debtors and Debtors-in-Possession

FOR ADDITIONAL INFORMATION:
Delphi Restructuring Information Hotline: Delphi Legal Information Website:
 toll free: (866) 608-8740 or 212-261-2121 <http://www.delphidocket.com>
 information: (212) 911-3292

The bar date for the filing of Proofs of Claim against the Debtors arising from modification to or termination of future pension or other post-employment benefits will be determined pursuant to an order of the Bankruptcy Court approving such modification or termination.

Entity	Tax / Federal ID Number	Case Number	Address	Date of Petition Filing
1. Delphi Automotive Corporation	20-3383408	05-44480	5725 Delphi Drive, Troy, MI 48068	October 8, 2005
2. Delphi Corporation	38-349013	05-44481	5725 Delphi Drive, Troy, MI 48068	October 8, 2005
3. ASFC Manufacturing General Partnership	73-1474201	05-44482	5725 Delphi Drive, Troy, MI 48068	October 8, 2005
4. ASFC Sales General Partnership	73-1474151	05-44483	5725 Delphi Drive, Troy, MI 48068	October 8, 2005
5. Environmental Catalysts, LLC	94-157-4184	05-44503	5725 Delphi Drive, Troy, MI 48068	October 8, 2005
6. Delphi Medical Systems Europe Corporation	20-2985110	05-44501	4300 Road 1A, Conneaut, OH 44804	October 8, 2005
7. Delphi Medical Systems Corporation	37-0052827	05-44529	5725 Delphi Drive, Troy, MI 48068	October 8, 2005
8. Specialty Electronics International Ltd.	66-0522490	05-44536	604 Westponders Gate (Third Road), P.O. Box 1858, St. Thomas, VI	October 8, 2005
9. Specialty Electronics, Inc.	57-075068	05-44538	5725 Delphi Drive, Troy, MI 48068	October 8, 2005
10. Delphi Liquidation Holding Company	95-4359374	05-44542	5725 Delphi Drive, Troy, MI 48068	October 8, 2005
11. Delphi Electronics Holding LLC	95-4354161	05-44547	One Corporate Center, Kokomo, IN 46904	October 8, 2005
12. Delphi Technology Inc.	38-3436681	05-44554	5725 Delphi Drive, Troy, MI 48068	October 8, 2005
13. Delphi Automotive Systems Tennessee, Inc.	38-3319836	05-44565	5725 Delphi Drive, Troy, MI 48068	October 8, 2005
14. Delphi Mechatronics Systems, Inc.	38-3583834	05-44567	5725 Delphi Drive, Troy, MI 48068	October 8, 2005
15. Delphi Automotive Systems Risk Management Corp.	38-3675293	05-44570	5725 Delphi Drive, Troy, MI 48068	October 8, 2005
16. Exhaust Systems Corporation	38-3211473	05-44573	4800 S. Saginaw Street, Flint, MI 48501	October 8, 2005
17. Delphi China LLC	38-3196159	05-44571	5725 Delphi Drive, Troy, MI 48068	October 8, 2005
18. Delphi Automotive Systems Korea, Inc.	38-2849490	05-44580	5725 Delphi Drive, Troy, MI 48068	October 8, 2005
19. Delphi International Services, Inc.	38-3439894	05-44583	5725 Delphi Drive, Troy, MI 48068	October 8, 2005
20. Delphi Automotive Systems Thailand, Inc.	38-3370109	05-44585	5725 Delphi Drive, Troy, MI 48068	October 8, 2005
21. Delphi Automotive Systems International, Inc.	38-3280269	05-44589	5725 Delphi Drive, Troy, MI 48068	October 8, 2005
22. Delphi International Holdings Corp.	38-3449527	05-44591	5725 Delphi Drive, Troy, MI 48068	October 8, 2005
23. Delphi Automotive Systems Overseas Corporation	38-3318023	05-44593	5725 Delphi Drive, Troy, MI 48068	October 8, 2005
24. Delphi Automotive Systems (Holding) Inc.	38-3423216	05-44596	5725 Delphi Drive, Troy, MI 48068	October 8, 2005
25. Delphi Automotive Systems (Holding) Inc.	38-3438993	05-44610	5725 Delphi Drive, Troy, MI 48068	October 8, 2005
26. Delphi Diesel Systems Corp.	38-3505001	05-44612	5725 Delphi Drive, Troy, MI 48068	October 8, 2005
27. Delphi Diesel Systems Corp.	37-1438255	05-44615	5725 Delphi Drive, Troy, MI 48068	October 8, 2005
28. Delphi Diesel Systems Corp.	38-4392806	05-44618	U.S. Route 1, Morrisville, PA 19067	October 8, 2005
29. Delphi Diesel Systems Corp.	38-3423216	05-44623	3722 Parkland Street, Troy, MI 48068	October 8, 2005
30. Delphi Connection Systems	95-2563022	05-44624	11150 Von Karman Avenue, Irvine, CA 92614	October 8, 2005
31. Packard Hughes Interconnect Company	33-0595219	05-44626	11150 Von Karman Avenue, Irvine, CA 92614	October 8, 2005
32. Delphi Automotive Systems Services LLC	38-3457411	05-44627	5725 Delphi Drive, Troy, MI 48068	October 8, 2005
33. Delphi Automotive Systems Services LLC	38-3466834	05-44632	5725 Delphi Drive, Troy, MI 48068	October 8, 2005
34. Delphi Services Holding Corporation	20-0971653	05-44633	5725 Delphi Drive, Troy, MI 48068	October 8, 2005
35. Delphi Automotive Systems Global (Holding), Inc.	38-3547659	05-44636	5725 Delphi Drive, Troy, MI 48068	October 8, 2005
36. Delphi Foreign Sales Corporation	66-0644421	05-44638	Chase Trade, Inc., Post Office Box 303420, 55-111 Condo, St. Thomas, VI 00083-9420	October 8, 2005
37. Delphi Automotive Systems Human Resources LLC	38-3547664	05-44638	5725 Delphi Drive, Troy, MI 48068	October 8, 2005
38. Delphi Automotive Systems LLC	38-3431131	05-44640	5725 Delphi Drive, Troy, MI 48068	October 8, 2005
39. Delphi Furukawa Wiring Systems LLC	20-2478565	05-44652	5725 Delphi Drive, Troy, MI 48068	October 14, 2005
40. Delphi Receivables LLC	61-3446224	05-44759	5725 Delphi Drive, Troy, MI 48068	October 14, 2005
41. Delphi Receivables LLC	31-1095929	05-44744	800 West El Camino Real, Suite 240, Mountain View, CA 94040	October 14, 2005